

# ATN HOLDINGS, INC.

9F Summit One Tower, 530 Shaw Blvd. Mandaluyong City  
Tel. Nos. 717-0523 and 404-0231

SECURITIES AND EXCHANGE  
COMMISSION

RECEIVED  
AUG 27 2015  
BY: MARKET REGULATION DEPT.  
TIME: 11-15

## NOTICE OF ANNUAL STOCKHOLDERS' MEETING

**TO ALL STOCKHOLDERS  
ATN HOLDINGS, INC.**

NOTICE IS HEREBY GIVEN that the Annual Meeting of Stockholders of ATN HOLDINGS, Inc. will be held at Multi Media Center, Ground Floor, Summit One Tower Annex Bldg. 530 Shaw Blvd., Mandaluyong City on Thursday, **November 12, 2015** at 1:00P.M. with these agenda:

1. Proof of Notice of the Meeting
2. Proof of Presence of a quorum
3. Approval of the previous annual minutes of meeting
4. Report of the President
5. Approval of the FY March 31, 2015 Audited Financial Statements
6. Election of Directors
7. Appointment of Independent Auditors
8. Approval for the Amendment of the By-laws of the Corporation
  - a. Conversion of Common Shares to Preferred Shares
  - b. Php 1.0 Billion Preferred Share Issue
9. Adjournment

The record date for determination of the stockholders entitled to notice of, and to vote at said meeting is fixed at the close of business hours on **October 15, 2015.**

The enclosed Information Statement is being distributed to stockholders of record as of **October 15, 2015,** in compliance with the requirements of Section 17.1-(b) of the Securities Regulation Code.

Registration starts at 12:30 in the afternoon. Please bring any form of identification to facilitate registration.

**Mandaluyong City, August 27, 2015.**

  
PAUL B. SARIA  
Asst. Corporate Secretary